



How to make a legacy gift to King's University College

1. Speak with your advisor and/or your family
2. Assess the tax implications of your estate
3. Review your estate needs
4. Review or compose your Will
5. Revise your Will or add a codicil (addition) to your Will

The following are the types of gifts along with sample wording that could be used to designate the type of gift you would like King's University College to receive.

Unrestricted Gifts:

I give to King's University College Foundation, London, Ontario the sum of \$_____ (or percentage of estate) to be used for the general purposes of King's University College.

Restricted Gifts:

I give to King's University College Foundation, London, Ontario the sum of \$_____ (or percentage of estate) to be used for (description of what the donor wishes) at King's University College.

Should a restricted gift be named, it is advisable to insert a Power to Vary clause, in the unlikely case that in the future the gift can no longer be used for the expressed restricted use.

Power to Vary Clause:

If, in the opinion of King's University College and King's University College Foundation, it is impossible, impractical or inadvisable to use this gift for the specified purpose(s), then the Board may in their discretion use the gift to the best advantage of King's University College, keeping in mind the original wishes of the donor.

We encourage you to contact the Manager of Development with any questions you may have concerning your bequest to King's, particularly if you wish to restrict the gift. As well, if you would like the Foundation to know of your plans, please complete the attached "Statement of Intent" form. This will inform the Foundation, confidentially, of your plans, and allow them to recognize you now for this wonderful legacy.

For further information, please contact:

Kim Malcolm

Manager of Development

519-433-3491 x4565

kim.malcolm@kings.uwo.ca